UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K **CURRENT REPORT** Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 11, 2025



Altice USA, Inc.

(Exact Name of Registrant as Specified in its Charter)

Delaware

(State of Incorporation)

001-38126

38-3980194 (IRS Employer Identification Number)

1 Court Square West Long Island City, New York (Address of principal executive offices)

(Commission File Number)

<u>11101</u> (Zip Code)

(516) 803-2300

Check the provisions:	(Registrant's telephone number, including area code) appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following
	Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
	Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
	Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company □

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. \Box

<u>Title of each class</u>	
Class A Common Stock, par value \$0.01	per share

Trading Symbol ATUS

Name of each exchange on which registered
New York Stock Exchange

Item 8.01 Other Events Altice USA, Inc.'s subsidiary, CSC Holdings, LLC (together with its subsidiaries, the "Company") engaged in negotiations with respect to potential transactions with certain holders of the term loans and notes (the "CSC Debt") issued by the Company or its affiliates that are members of an ad hoc group of holders of CSC Debt represented by Akin Gump Strauss Hauer & Feld LLP as legal accuracy and PJT Partners LP as financial advisor (the "Akin/PJT Ad Hoc Group"). Such negotiations concluded, and the Company and members of the Akin/PJT Ad Hoc Group did not reach an agreement with respect to a transaction. No discussions between the Company and the Akin / PJT Ad Hoc Group are ongoing at this time.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALTICE USA, INC.

Dated: April 11, 2025 By: /s/ Michael E. Olsen

Michael E. Olsen

General Counsel and Chief Corporate Responsibility Officer